

# Bequest

A lasting legacy



*The Friendlies*  
**Foundation**

*Caring through giving*



The Friendlies Foundation relies on community support so it can continue to strengthen and expand upon the health services offered to the Wide Bay community.

With a focus on oncology and cardiac services, and providing patients with life-saving equipment in their local area, your bequest to The Friendlies Foundation truly does have the ability to improve the health care services in the community you leave behind.

A bequest is the gift that keeps on giving long after you are able to do so personally. It enables you to leave a legacy that reflects the compassion you showed in your lifetime, and honours the cause close to your heart.

## What is a Will

A valid will is a legally enforceable document which specifies the people and/or organisation to benefit from your estate (the net value of your assets after any outstanding debts have been paid).

## What is a Bequest

Your gift to The Friendlies Foundation can be in a number of different forms including:

- A specific gift of money, property, stocks or shares
- A percentage of your estate that takes inflation into account
- A residual gift of whatever is left after all your other gifts, taxes and debts have been paid
- The entire estate



## How to include The Friendlies Foundation in your Will

If you plan to include a bequest to the Friendlies Foundation in your will, please provide the following to your Solicitor or Trust Advisor:

*"I give (the sum of \$\_\_\_\_\_)\* (my assets described as \_\_\_\_\_\*) to The Trustee for the "Friendly Society Hospital Foundation Trust" (ABN 42 912 762 197) to be applied for general charitable purposes and, in respect of such legacy I declare:*

- 1. A general charitable intent shall apply;*
- 2. The receipt by the then Chief Executive Officer of the Bundaberg Friendly Society Medical Institute Limited ACN 087 649 223 for the time being shall constitute a full and sufficient discharge to my executors and trustees; and*
- 3. The legacy shall be free of all duties and charges."*

## For more information

To find out more about The Friendlies Foundation, please contact The Friendlies Foundation office on 4331 1024 or visit our website at [thefriendlies.org.au/foundation](http://thefriendlies.org.au/foundation)

*Give the gift of good health in your will...*





*The Friendlies*  
**Foundation**

*Caring through giving*

*Thank you for  
your interest  
and generosity.*

**Ph 4331 1024**

**[thefriendlies.org.au/foundation](http://thefriendlies.org.au/foundation)**

Email: [foundation@thefriendlies.org.au](mailto:foundation@thefriendlies.org.au)

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IN ASSOCIATION WITH



Bundaberg  
**Friendly Society**  
Medical Institute



**Friendly Society**  
Private Hospital